

CHIEF FINANCIAL OFFICER

PEER GROUP PROGRAM (VIRTUAL)



Meets 3x Per Year

Available to MBA Bank
Members only

MARCH 26, 2026 | JULY 22, 2026 | NOVEMBER 12, 2026

Limited to 15 Bankers

8:30 a.m. – Noon

The role of the bank CFO, controller, treasurer or cashier is tougher than ever. Financial strategies are continually evolving in an effort to determine the best path for achieving earnings. Whether it is growing your loan portfolio or simply finding new fee income, the challenge to create acceptable ROA and ROE performance is as difficult as we have seen for nearly 20 years. These sessions provide a facilitated, open medium where ideas and views on many banking and business-related matters can be exchanged with your peers.

BENEFITS

- Engage with fellow top bank executives in Missouri, providing a unique opportunity to exchange insights, experiences, and ideas in a facilitated, open environment.
- Benefit from expert facilitation to ensure productive and meaningful discussions, guiding conversations towards actionable insights and outcomes.
- Cover a wide range of relevant topics through a comprehensive agenda, ensuring participants gain insights into various banking and business management aspects.
- And much more...

TECHNOLOGY REQUIREMENTS

- Have Microsoft Teams virtual meeting access
- Actively participate in live and chat discussions
- Have working computer microphone, speakers or phone access, and
- Camera - please keep cameras on for the duration of the program

CANCELLATION/REFUNDS

Full refunds will be granted for cancellations received by MBA at least 10 days before the seminar date. After that date, an administrative fee of \$10 per canceled registration will be retained. Cancellations will not be accepted five days before the seminar. Substitutions are always permitted.

DISCUSSION TOPICS

- Profitability Strategies
- Regulatory Environment
- Funding & Liquidity Planning
- Interest Rate Risk
- ALCO Issues
- Accounting Issues
- Other Current Hot Topics

FACILITATORS



Karl Nelson
CEO
KPN Consulting



Eric Nelson
President
KPN Consulting

REGISTRATION INFORMATION

Member

Member Registration.....\$999

Participation in MBA programs is limited to members and associate members from an eligible membership category at applicable member rates.

Remember that this registration is per person only, multiple people in the same room attending the program is discouraged. The only exception is when all the registrants have enrolled separately and each registrant has paid their own individual registration fee.

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Registration Form

Please register the following individual(s).

Organization Information

Bank _____

Address _____

City/State/ZIP _____

Phone _____

Names of Attendees

Name _____

Title _____

Email _____

Name _____

Title _____

Email _____

Name _____

Title _____

Email _____

Name _____

Title _____

Email _____

Method of Payment

MBA Member Registration(s)

Member Registration.....\$999 # _____ \$ _____

Total amount due: \$ _____

☐ Invoice ☐ Credit Card

Exp. Date _____ CVV _____

No. _____

Name _____

Signature _____

Three Ways to Register

☎ 573-636-8151

🌐 mobankers.com

✉ Mail check payable to Missouri Bankers Association and form to:

Missouri Bankers Association
P.O. Box 57
Jefferson City, MO 65102